Wednesday Presentation

# Roles

Who is doing what

Sev – Lead designer

* Main design

Dan – Lead developer

* Main structure

Joe – Manager

* Database
* Some design
* General management

# Main PowerPoint

Future plans

* Maintenance

-bug fixes like being able to save

-database maintenance

-image linking

-GDPR concerns

-data encryption

* Development roadmap

-more products

-more types of products (e.g. forex)

-mobile support

-web support

-add table for user’s investments

-tabbing for login

-refresh button  
-linking for investment account so that it will do auto investments (e.g. freetrade)

-allowing for users to set a limit

-allowing for users to set a stop loss

# Program

Order of events

* What are we going to show first

-rm

-fa

-u

* How will we do this
* Login as relationship manager
* create user first
* login as user
* use program to enter preferences
* login as fund administrator to decide idea

login as user to decide whether or not idea = good

Purpose

* relationship manager
* creates accounts
* manages accounts
* suggests ideas
* fund administrator
* creates ideas
* pushes ideas to database
* user
* decides preferences
* confirms or denies ideas
* database
* stores the stuff